

## Topics: Transfers and Reports

### TRANSFERS

- Go to My Account > Herd Mgmt > Transfer Animals
- Enter the desired customer NALF ID number in the empty field entry box or click the small white box to conduct a Buyer Search by zip code.
- Select the desired buyer from the list. If your buyer is not on the list, click to create a new profile.
- Be sure to look closely at all the buyers that are displayed before creating a new profile to avoid duplications in the system.
- Enter new buyer information. Click the Run Standardization to verify the address. Then click Save Profile
- Select animals for transfer by clicking on the small white box to bring up a listing of all your animals.
- Click the transfer box for the animal you want to transfer
- To remove animals, click the red X
- To change the buyer, click Unlock, and then click Validate
- Click Continue to process the transfer
- Animals can also be transferred by locating that animal in your Herd screen under the View menu and clicking the Transfer button for that animal

### REPORTS

- Go to My Account > Reports
- Reports that can be generated and downloaded include:
  - Calving History
  - Dam Production Summary
  - Summary reports for any work performed
  - Weaning Worksheet
  - Yearling Worksheet
  - Ultrasound Worksheet
  - Performance Summary
  - EPD – Listing of all the EPDs on your active animals
  - QR Code Inventory List – Generates a listing of all your animals with a QR code for quick access to the animal's information from your smart-phone
  - Custom Report Builder – Allows you to chose from a defined list of data to build a download-able spreadsheet